

2026-2027 Verification Worksheet | V5

Student Name: _____ Heidelberg Student ID: _____

Parent Contact Information (if dependent):

Phone _____ Email: _____

Your 2026-2027 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The law says that we must confirm the information you reported on your FAFSA. To verify that you provided correct information, we will compare your FAFSA with the information on this worksheet and with any other required documents. If there are differences, your FAFSA information may need to be corrected by Heidelberg.

STEP 1: Family Information

Write the names of all family members in your household. List the name of the College if this family member will attend at least half time between July 1, 2026 and June 30, 2027 and will be enrolled in a degree or certification program.

Dependent Students: List the people that your parents will support between July 1, 2026 and June 30, 2027. Include yourself, your parents, and your parents' dependent children (if your parents provide more than half support).

Independent Students: List the people that you (and your spouse) will support between July 1, 2026 and June 30, 2027. Include yourself, your spouse, and your dependent children (if you provide more than half of their support).

Full Name	Age	Relationship	Name of College Attending
		Self	Heidelberg University

STEP 2: Tax Filers (check all that apply and ATTACH W2)

____ Parent(s) has consented to use the FA-DDX tool to Transfer 2024 IRS income tax information into the FAFSA.

____ Student has consented to use the FA-DDX tool to transfer 2024 IRS income tax information into the FAFSA.

OR

____ Parent(s) will "Get Transcript" through mail or online from the IRS at www.irs.gov/transcript. Make sure to request the "IRS Tax Return Transcript" and NOT the "IRS Tax Account Transcript." Forward to Heidelberg once received.

____ Student will "Get Transcript" through mail or online from the IRS at www.irs.gov/transcript. Make sure to request the "IRS Tax Return Transcript" and NOT the "IRS Tax Account Transcript." Forward to Heidelberg once received.

OR

____ Parent(s) will submit a signed copy of the 2024 Federal Tax Return and all 2024 W2s.

____ Student will submit a signed copy of 2024 IRS Federal Tax Return and all 2024 W2s



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STEP 3: For Parent Non-Tax Filers (in the household)

_____ Neither parent was employed, and neither had income earned from work in 2024.

_____ One or both parents were employed in 2024 and have listed in the following chart the names of all employers, the amount earned from each employer in 2024, and whether an IRS W-2 form or an equivalent document is provided.

Parent Source of Income	2024 Earnings	W2 Status	
		<input type="checkbox"/> Did not receive W2	<input type="checkbox"/> W2 attached
		<input type="checkbox"/> Did not receive W2	<input type="checkbox"/> W2 attached

_____ Provide documentation from the IRS for each parent that indicates a 2024 IRS income tax return was not filed with the IRS. Go to www.irs.gov to print form 4506-T and request Verification of Nonfiling (number 7).

STEP 4: For Student Non-Tax Filers

_____ Student certifies that they have not filed and are not required to file a 2024 Income Tax Return.

If **you will not file**, but did earn income; please list below all sources of income for 2024. **Please attach W2 (if applicable).**

Student Source of Income	2024 Earnings	W2 Status	
		<input type="checkbox"/> Did not receive W2	<input type="checkbox"/> W2 attached
		<input type="checkbox"/> Did not receive W2	<input type="checkbox"/> W2 attached

Independent students only must provide documentation from the IRS that indicates a 2024 IRS income tax return was not filed with the IRS. Go to www.irs.gov to print form 4506-T and request Verification of Nonfiling (number 7).

STEP 5: Identity and Statement of Educational Purpose

The student must appear in person at the Heidelberg University Financial Aid Office to verify his or her identity by presenting a valid government-issued photo identification (ID), such as, but not limited to, a driver's license, other state-issued ID, or passport. The institution will maintain a copy of the student's photo ID that is annotated by the institution with the date it was received and reviewed and the name of the official at the institution authorized to collect the student's ID.

In addition, the student must sign, in the presence of the institutional official, the following:

Statement of Educational Purpose

I certify that I _____ am the individual signing this Statement of Educational Purpose and that the Federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending Heidelberg University for 2026-27.

Student's ID Number

Student's Signature

Date

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